

DISCLOSURE OF PAYMENTS TO HEALTHCARE PROFESSIONALS (HCPs), OTHER RELEVANT DECISION MAKERS (ORDMs) AND HEALTHCARE ORGANISATIONS (HCOs)																	Date of publication												
ARTICLE 2 - Section 2.03 & Schedule 2 & Clause 24																	Blank Column (Clause X)		TOTAL										
Full Name <small>(Art. 2.02 & Clause 24)</small>				HCPs/ORDMs: City of Principal Practice HCOs: city where registered <small>(Art. 3 & Clause 24)</small>		Country of Principal Practice <small>(Schedule 1 & Clause 24)</small>		Principal Practice Address <small>(Art. 3 & Clause 24)</small>					Unique Country local identifier OPTIONAL <small>(Art. 3 & Clause 24)</small>	Joint Working (Clause 20)	Donations and Grants to HCOs (Art. 3.01.1 & 8 Clause 24) and Benefits in kind to HCOs (Clause 24)	Contribution to costs of Events (Art. 3.01.1.3 & 3.01.2.2 & Clause 24)			Fee for service and consultancy (Art. 3.01.1 & 3.01.2 & Clause 24)		Sponsorship agreements with HCOs / third parties appointed by HCOs to manage an event	Registration Fees	Travel & Accommodation	Fees	Related expenses agreed in the fee for service or consultancy contract	Blank Column (Clause X)	Blank Column (Clause X)	TOTAL	
Title	First Name	Initial	Last Name	Speciality	Role	HCPs/ORDMs: City of Principal Practice HCOs: city where registered	Country of Principal Practice	Institution Name	Location	Address Line 1	Address Line 2	Post Code	Email	Local Register ID or Third Party Database ID															
INDIVIDUAL NAMED DISCLOSURE - one line per HCP/ORDM (i.e. all transfers of value during a year for an individual HCP will be summarised/reduced to be suitable for the individual recipient to public authorities' consultation only, in aggregate)																													
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AGGREGATE DISCLOSURE (Clause 24)																													
Aggregate amount attributable to transfers of value to such Recipients - Art. 2.2, EFPIA Template & Clause 24																													
Number of Recipients in aggregate disclosure - Art. 2.2, EFPIA Template & Clause 24																													
Number of Recipients disclosed in aggregate as a % of all Recipients (Individual & aggregate disclosures) - Art. 2.2 & Clause 24																													
AGGREGATE DISCLOSURE (Clause X)																													
Transfers of Value re: Research & Development as defined (Art 3.06 & Clause 23.2)																													
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- NOTE 1:** 'Art.' refers to the relevant Article of the 2014 EFPIA Code on Disclosure of Transfers of Value from Pharmaceutical Companies to Healthcare Professionals and Healthcare Organisations
- NOTE 2:** 'Clause' refers to the relevant Clause of the 2019 ABPI Code of Practice for the Pharmaceutical Industry.
- NOTE 3:** Unique ID would be a database identifier either Binleys or OneKey. This can be left blank.
- NOTE 4:** Payments to health professionals (HCPs) as defined in Clause 1.4, healthcare organisations (HCOs) as defined in Clause 1.9 and the relevant decision makers (ORDMs) as defined in Clause 1.5, has to be disclosed.
- NOTE A:** Data relates to the column heading ie registration fees
- NOTE B:** Data relates to the column heading ie travel and accommodation
- NOTE C:** Data relates to column heading ie fees for service
- NOTE D:** Data relates to the column heading ie related expenses agreed in the fee for service or consultancy contract
- NOTE E:** Total £ disclosed as aggregate
- NOTE F:** Total number of individuals disclosing in aggregate. WARNING: this is not necessarily a sum of columns V,W,X and Y as individuals might appear in more than one category i.e. receive fees and expenses.
- NOTE G:** The link can be included here and/or in the methodological note
- NOTE H:** The methodological note must make clear the number of individuals who have agreed to some payments being disclosed individually and some in aggregate
- NOTE I:** Total £ for that individual
- NOTE K:** Total £ for that HCO across all activities except R&D

required
optional
to facilitate the process but not to be published on database